

**Summary of the subscription of series K ordinary bearer shares  
Ice Code Games S.A., with its registered office in Warsaw**

**1. Date of commencement and completion of the subscription:**

The subscription opened on 31 July 2025. The subscription was completed on 30 September 2025.

**2. Date of allotment of shares:**

The subscription of series K shares was carried out by way of private subscription pursuant to Article 431 §2(1) of the Polish Commercial Companies Code on the basis of agreements for the subscription of these shares; therefore, no allotment of such shares was made within the meaning of Article 434 of the Polish Commercial Companies Code.

**3. Number of financial instruments covered by the subscription:**

The subscription comprised not fewer than 1 and not more than 53,636,363 series K ordinary bearer shares with a nominal value of PLN 0.10 each.

**4. Rate of reduction of subscriptions for shares in each tranche:**

The subscription was conducted without any reduction.

**5. Number of financial instruments subscribed under the conducted subscription:**

In total, 49,051,200 series K ordinary bearer shares with a nominal value of PLN 0.10 each were subscribed under the subscription.

**6. Issue price of the financial instruments:**

The series K shares were subscribed at an issue price of PLN 0.11 per share.

**6a. Information on the manner of payment for the subscribed securities, including detailed information covering:**

a) in the case of subscription (acquisition) by way of set-off of receivables: the date of creation of receivables; the subject matter of receivables; the value of receivables together with an attached valuation; a description of the transaction giving rise to the receivables; the entities which subscribed (acquired) the issuer's securities, specifying their number;

b) in the case of subscription (acquisition) in exchange for contributions in kind: the subject of the contributions in kind; the value of the contributions in kind together with an attached valuation; the entities which subscribed (acquired) the issuer's securities, specifying their number.

The series K shares were subscribed entirely in exchange for cash contributions.

**7. Number of persons who submitted subscriptions for financial instruments covered by the subscription in each tranche:**

The series K shares were offered by the Management Board to a total of 19 persons.

**8. Number of persons who subscribed for financial instruments under the conducted subscription in each tranche:**

The series K shares were subscribed by 18 persons.

**8a. Information whether the persons who subscribed for financial instruments under the conducted subscription or sale in each tranche are related parties of the issuer within the meaning of §4(6) of the Rules of the Alternative Trading System:**

The series K shares were subscribed by one person related to the Company within the meaning of §4(6) of the Rules of the Alternative Trading System.

**9. Names (business names) of underwriters who subscribed for the financial instruments under underwriting agreements, indicating the number of financial instruments subscribed, together with the actual unit price of the financial instrument (issue or sale price, less the fee for subscription of a financial instrument unit acquired by the underwriter under the underwriting agreement):**

The series K shares were not subscribed by any underwriters. No underwriting agreements were concluded.

**10. Aggregate amount of costs included in the costs of the issue, indicating the amount of costs by title, broken down at least into: costs of preparing and conducting the offer, fees of underwriters (separately for each), preparation of the public information document or information document, including advisory costs, promotion of the offer, together with the methods of settlement of such costs in the accounting books and the manner of their recognition in the issuer's financial statements:**

The aggregate costs of the series K share issue amounted to PLN 46,921.00 net, including:

- preparation and conduct of the offer: PLN 46,921.00 net, comprising the preparation of documentation including advisory costs, notarial fees, civil law transaction tax on the increase of the share capital, and the fee for publication in the Court and Commercial Gazette;
- underwriters' fees: PLN 0;
- promotion of the offer: PLN 0.

**Method of cost settlement:** Costs related to the series K share issue shall reduce the supplementary capital created from the surplus of the issue price over the nominal value of shares.