

**SELECTED FINANCIAL DATA CONTAINING BASIC POSITIONS OF THE INTERIM
CONSOLIDATED FINANCIAL STATEMENTS OF THE BANK PEKAO S.A. GROUP FOR
THE 6 MONTH PERIOD ENDED 30TH JUNE 2005**

	in '000 PLN		in '000 EUR	
	I half 2005	I half 2004	I half 2005	I half 2004
	from 1 June 2005 to 30 Jun 2005	from 1 Jan 2004 to 30 Jun 2004	from 1 Jan 2005 to 30 Jun 2005	from 1 Jan 2004 to 30 Jun 2004
I. Net interest income (*)	1 132 078	1 102 737	277 436	233 083
II. Net fee and commission income (*)	747 615	778 487	183 217	164 547
III. Operating profit (*)	862 115	728 313	211 277	153 942
IV. Profit before income tax (*)	884 264	748 996	216 705	158 313
V. Net profit (loss) (*)	725 393	661 819	177 771	139 887
VI. Net profit (loss) attributable to equity holders of the Company(*)	727 296	663 619	178 237	140 267
VII. Net cash from operating activities	(104 388)	(500 842)	(25 582)	(105 862)
VIII. Net cash used in investing activities	1 434 226	1 422 745	351 483	300 722
IX. Net cash from financing activities	(1 088 686)	(698 035)	(266 802)	(147 542)
X. Net increase / decrease in cash and cash equivalents	241 152	223 868	59 099	47 318
XI. Total assets (**)	60 516 616	61 884 367	14 978 990	13 624 316
XII. Amounts due to the Central Bank (**)	2 054 190	2 237 868	508 450	492 684
XIII. Amounts due to other banks (**)	2 081 117	2 425 519	515 115	533 997
XIV. Amounts due to customers (**)	45 993 771	46 540 749	11 384 315	10 246 301
XV. Equity (**)	7 708 279	7 119 327	1 907 943	1 567 374
XVI. Share capital (**)	166 482	166 122	41 207	36 573
XVII. Number of shares	166 481 687	166 121 847	166 481 687	166 121 847
XVIII. Book value per share (in PLN / EUR per share) (**)	46,30	42,86	11,46	9,44
XIX. Diluted book value per share (in PLN/EUR per share) (**)	46,29	42,82	11,46	9,43
XX. Capital adequacy ratio	19,94	20,06	x	x
XXI. Earnings per 1 ordinary share (in PLN / EUR per share) (*)	4,37	3,99	1,07	0,84
XXII. Diluted earnings per 1 ordinary share (in PLN / EUR per share) (*)	4,37	3,99	1,07	0,84
XXIII. Declared or paid dividend per share (in PLN / EUR per share) (*)	6,40	4,50	1,42	1,01

(*) Selected data related to the Consolidated Income Statement for the 1st Half of 2005 and the comparative data for the 1st Half of 2004 were prepared applying the accounting policies consistently in both the periods. The two areas of IAS 39 are exemptions from this rule: estimation of impairment of financial assets and valuation of loans and advances at amortized cost using the effective interest method.

(**) Selected data related to the Consolidated Balance Sheet as of 30th June 2005 and the comparative data for previous periods were prepared applying the accounting policies consistently in all periods. The two areas of IAS 39 are exemptions from this rule: estimation of impairment of financial assets and valuation of loans and advances at amortized cost using the effective interest method.