

INVESTOR NEWS

11 April 2006

Main financial data of MOL for 2005

Board of Directors of MOL Hungarian Oil and Gas Public Limited Company (H-1117 Budapest, Október huszonharmadika u. 18.) Hereby informs its stockholders that on the Ordinary Annual General Meeting hold in the Danubius Thermal & Conference Hotel Helia conference rooms (Budapest XIII. Kárpát u. 62-64.) at 10.00 am on 27 April 2006 (Thursday) the Board of Directors together with the Supervisory Board will propose to approve the financial statements of MOL Plc and MOL Group as follows:

Extract from the Company only balance sheet of MOL Plc as of 31 December 2005 in accordance with the Hungarian Act on Accounting (HAS) (HUF million)

Assets		Shareholders' equity and liabilities	
Non-current assets	1,108,774	Shareholders' equity	1,254,389
Current assets	827,784	Provisions	105,695
Prepayments	28,788	Liabilities	588,393
		Accruals	16,869
Total	1,965,346	Total	1,965,346

Extract from the consolidated balance sheet of MOL Group as of 31 December 2005 in accordance with International Financial Reporting Standards (IFRS) (HUF million)

Assets		Equity and liabilities	
Non-current assets	1,344,176	Equity attributable of the equity holders of the parent	983,279
Current assets	684,659	Minority interest	70,359
		Liabilities	975,197
Total	2,028,835	Total	2,028,835

Extract from the income statements of MOL Plc and MOL Group for the year ending on 31 December 2005 in accordance with Hungarian Act on Accounting (HAS) and International Financial Reporting Standards (IFRS) (HUF million)

	MOL Plc (HAS)	MOL Group (IFRS)
Net revenue	1,471,672	2 455,164
Profit from operation	159,793	304,436
Profit before tax	398,807	277,157
Net income	398,807	244,919

Effective 1 January 2005 the change in the Hungarian Act on Accounting allows the Group to prepare its consolidated financial statements in accordance with IFRS that have been adopted by EU.

Board of Directors proposal for the dividend after the financial year of 2005 is HUF 35 billion. Proposed dividend is not contained in the financial statements extracted above.

Board of Directors of MOL Hungarian Oil and Gas Public Limited Company

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