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KRAKCHEMIA S.A.

4th quarterly report, 2008

Additional information concerning the quarterly report.

- Kraków, February 12, 2009 –

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1. Rules of quarterly report compilation

Krakchemia S.A. General Shareholders Meeting undertook a decision about the compilation of the financial report in accordance with the International Accounting Standards, beginning with the reports for the reporting periods starting in 2005.

In this light, starting with the financial reports for the reporting periods beginning in 2005, KRAKCHEMIA S.A. compiles financial reports in accordance with the International Accounting Standards (IAS) on the basis of the Regulation No. 1606/2002 of the European Parliament and Council of July 19, 2002 on the application of the international accounting standards.

The scope of the disclosed data and comparable financial data in the quarterly financial information (an abridged quarterly financial report) is compatible with the regulation of the Ministry of the Exchequer of October 19, 2005 (Art.91 sec.5 of the regulation) concerning the current and periodical information published by the securities issuers.

On August 29, 2008, KRAKCHEMIA S.A. merged with its dependent company MAXIMEX Sp. Z o.o. (Ltd.). Accordingly, since August 29, 2008, KRAKCHEMIA S.A. ceased to constitute its own capital group. Since 3rd quarter of 2008 onwards, the Company is publishing reports on the basis of the above-mentioned Ministry of the Exchequer Regulation.

The quarterly report consists of:

1. An abridged quarterly financial report
2. Additional information for the quarterly report.

The abridged quarterly financial report is compiled in accordance with the standards stipulated in the IAS 34 on the basis of Art.24 sec. 2 of the Ministry of the Exchequer Regulation of October 19, 2005 on the current and periodical information published by the securities issuers and includes accordingly:

- an abridged profit and loss account
- an abridged balance
- compilation of changes in the equity capital
- an abridged financial flow account
- selected explanatory notes to the quarterly financial statement

In accordance with the fact, that Polish zloty is the basic currency in which the Company transactions are redenominated (economic operations), the quarterly financial reports are presented in Polish zloty.

The rules that were adopted while compiling the quarterly financial report were described in the notes affixed to those reports.

Additional information to the quarterly report is the part of the quarterly report compiled on the basis of Art.91 of the abovementioned Minister of the Exchequer's Regulation.

2. Basic data about the Company

KRAKCHEMIA S.A., based in Kraków, 10 Dąbka St., was formed as the result of conversion of KrakChemia-Hurt Ltd. into a joint stock company on the basis of a resolution to convert, adopted on September 2, 2004 by the Extraordinary Meeting of KrakChemia-Hurt Limited Partners.

The company was registered with the National Court Registry – the Entrepreneurs Register on October 1, 2004 under 0000217348 number KrakChemia-Hurt S.A entry. By means of a resolution of the Supervisory Board of November 5, 2004, the company's name was changed into KRAKCHEMIA S.A. On November 16, 2004 the entry of the changes into KRS (the National Court Registry) was made.

The company continues its economic activity of the entity registered in the Regional Court in Kraków Śródmieście under the number nr RH/B 9660 of August 24, 2000 on the basis of a notarial act compiled on July 18, 2000 – Rep. A No. 5393/2000. On September 19, 2001 KrakChemia-Hurt Limited was entered into National Court Registry, No. 0000045313 and removed from KRS (National Court Registry) on September 30, 2004 in the light of the company's conversion into a joint stock company.

On October 8, 2007, with a resolutions of the Warsaw Stock Exchange's Board (GPW's Board) the A and B series ordinary and vista shares were introduced into the circulation at the GPW in Warsaw.

The Company's name : KRAKCHEMIA Joint Stock Company

Seat : Kraków
Address: 30-832 Kraków, ul. Płk. Dąbka 10
Telephone: +48(12) 652 20 00
Fax: +48(12) 652 20 01

CRO certificate (REGON): 357220430
Tax Identification Number (NIP) 945-192-35-62
National Court Register (KRS) 0000217348
Shareholders: 50% of the company's shares is in the possession of ALMA MARKET S.A.
Initial capital entirely covered : 10 000 000,00 zł
2008 Auditor: Certified Auditors Chamber „KONTO” Sp. z o.o.
Predominating company activity: wholesale trade

Company authorities

Supervisory Board

The Ordinary General Shareholders Meeting appointed new members of the Supervisory Board for the new term on April 17, 2007. The Supervisory Board of the new term was formed at its first sitting on April 23, 2007. The Supervisory Board's term lasts 3 years. After the changes of 2007 and 2008, the composition of the Supervisory Board, on the date of the information compilation looks in the following way:

Supervisory Board Chairman	- Jerzy Mazgaj
Supervisory Board Deputy Chairman	- Grzegorz Pilch
Member of the Supervisory Board	- Grzegorz Hajdarowicz
Member of the Supervisory Board	- Konrad Hernik
Member of the Supervisory Board	- Mariusz Wojdon

The Board :

The Board's Chairman - Andrzej Zdebski
The Board's Deputy Chairman - Bogdan Wrześniak
The Board's Deputy Chairman - Włodzimierz Oprzędek

The Board in the above-mentioned composition was called by the Resolution of the Supervisory Board on April 23, 2007. Its term lasts 3 years.

Authorised clerks:

Head accountant - Dorota Widz-Szwarc

KRAKCHEMIA S.A. is a dependent company in the capital group of ALMA MARKET S.A.

Dominating entity:

The Company's name:	Alma Market Spółka Akcyjna
Seat :	Kraków
Address :	30-964 Kraków, ul. Pilotów 6
Telephone	+48(12) 627 63 20
Fax:	+48(12) 627 61 65

CRO certificate (REGON):	350511695
Tax Identification Number (NIP):	676-001-67-31
National Court Register (KRS):	0000019474
Initial capital entirely covered :	5 428 990,00 zł

On the day of the current information compilation, Alma Market S.A. possesses 50 % of KRAKCHEMIA S.A. shares.

3. Selected financial data containing the basis items of the shortened version of the financial statement (also converted into euro).

SELECTED FINANCIAL DATA containing basic items of the financial report	thousands PLN		thousands EUR	
	Period from January 1 to December 31		Period from January 1 to December 31	
	2008	2007	2008	2007
1 Revenues from sale from continuous activity	313 524	279 331	88 764	73 960
2 Operational profit from continuous activity	4 336	4 410	1 228	1 168
3 Profit from continuous activity before tax	3 251	3 516	920	931
4 Net profit from continuous activity	2 582	2 819	731	746
5 Net financial flow from operational activity	-2 426	-22 308	-687	-5 907
6 Net financial flow from investment activity	7	-11 714	2	-3 102
7 Net financial flow from financial activity	-2 022	20 523	-572	5 434
8 Net change of cash and credit on the current account within the period	-4 441	-13 499	-1 257	-3 574
9 Overall assets	104 090	105 627	24 947	29 488
10 Long-term liabilities	15 336	653	3 676	182
11 Short-term liabilities	39 931	58 733	9 570	16 397
12 Equity capital	48 823	46 241	11 701	12 909
13 Initial capital	10 000	5 000	2 397	1 396
14 Weighted mean number of shares within the period (in items)	10 000 000	6 356 164	10 000 000	5 000 000
15 Profit from continuous activity within the period per share (PLN/EUR)	0,26	0,44	0,07	0,15
16 Book value per share (PLN/EUR)	4,88	7,27	1,17	2,58

The items 1 to 8 (from the profit and loss account as well as flow account) were calculated according to the exchange rate being the arithmetic mean of the exchange rates announced by the National Bank of Poland (NBP), valid on the last day of each month, and which – for 2008 – amounted to 1 EUR=3,5321 PLN, and for 2007 amounted to 1 EUR=3,7768 PLN.

The items from 9 to 13 (balance ones) were calculated according to the exchange rate announced by NBP and valid on December 31, 2008, which amounted to 1 EUR=4,1724 PLN and on December 31, 2007, which amounted to 1 EUR=3,582 PLN .

The profit from continuous activity in the given period per one share was the net profit from continuous activity in the period divided by weighted mean of the number of shares in the given period.

The book value per 1 share equals to equity capital divided by the weighted mean of the number of shares in the given period.

4. The description of capital group organization indicating the entities undergoing consolidation and the description of possible changes in the group structure.

Capital Group KRAKCHEMIA S.A

Until August 29, 2008, KRAKCHEMIA S.A. quoted at the Warsaw Stock Exchange, had been the dominating company in the Capital Group of KRAKCHEMIA S.A., where MAXIMEX Ltd. was the dependent company in the Capital Group of KRAKCHEMIA S.A.

Wholesale trade in chemical products and film packaging was the activity of KRAKCHEMIA S.A. Capital Group, whereas plastic raw materials wholesale trade the dominating activity.

KRAKCHEMIA S.A. is active in the operational activity connected with the sale and distribution of chemical products and packaging the wrapping film. Its dominating area is the distribution and sale of plastic raw materials sale.

MAXIMEX Ltd. was active in the operational activity connected with the sale and distribution of plastic raw materials.

Until the third quarter of 2008, the entities of KRAKCHEMIA S.A. Capital Group were subject to complete method consolidation.

On August 29, 2008, on the strength of the resolution No. 19/06/2008, adopted by the Extraordinary General Shareholders Meeting of KRAKCHEMIA S.A. on June 26, 2008 and in accordance with the ruling of the Regional Court for Kraków Śródmieście, XI Economic Department of the National Court Registry on August 29, 2008, the merger of KRAKCHEMIA S.A. with its dependent company MAXIMEX Ltd. took place. The merger was concluded on the basis of Art 492 section 1 point 1 of CCC in the course of action Art. 515 and Art 516. CCC by transferring the MAXIMEX Ltd. property (the company taken over) in favour of KRAKCHEMIA S.A. (the taking-over company).

50% of the shares and votes at the KRAKCHEMIA GSM (General Shareholders Meeting) belongs to ALMA MARKET S.A. In this respect, KRAKCHEMIA S.A. belongs to ALMA MARKET S.A. capital group and is its dependent company.

Alma Market S.A Capital Group Structure

ALMA MARKET S.A – dominating entity in the group.

KRAKCHEMIA S.A – entity dependent in the Capital Group of ALMA MARKET. ALMA MARKET S.A. possesses 50% of shares and votes in GSM.

ALMA Development Ltd. – the entity dependent in the Capital Group. ALMA MARKET S.A. possesses 100% shares and votes in the GSM.

Krakowski Kredens Ltd. - the entity dependent in the Capital Group. ALMA MARKET S.A. possesses 100% shares and votes in the GSM.

Paradise Group Ltd. - the entity dependent in the Capital Group. ALMA MARKET S.A. possesses 100% shares and votes in the GSM.

ALMA MARKET S.A. accepts the operational strategies of its dependent firms as well as controls the execution of the adopted strategies. It also exerts influence on the organization of the Capital Group within the legal, economic and financial, accounting, reporting and information flow obligation frameworks.

The ALMA MARKET S.A. Capital Group activity is retail and wholesale trade as well as surface rental.

The dominating segment of ALMA MARKET S.A. dominating company activity is retail trade; the dependent companies:

KRAKCHEMIA S.A – wholesale trade,

ALMA Development Ltd. – real estate servicing and its rental as well as developer project execution,
 Krakowski Kredens Ltd. – retail and wholesale trade in groceries of its own brand,
 Paradise Group Ltd. – retail sale and distribution of luxury goods.

5. Shareholders directly or indirectly – via the dependent entities - possessing at least 5 per cent of the general number of votes at the KRAKCHEMIA S.A. General Meeting on the day of quarterly report publishing as well as the changes in the KRAKCHEMIA S.A. shares ownership structure in the period from publishing the previous quarterly report in accordance with the information in possession of KRAKCHEMIA S.A.

Shareholders	Number of shares and votes at GSM (General Shareholders Meeting)			The structure of the shares in possession % *
	Status on Nov 03, 2008	Change in %	Status on Feb 12, 2009	
Alma Market S.A.	5 000 000	—	5 000 000	50,00%
Sławomir Piecka	1 500 000	—	1 500 000	15,00%
OFE PZU Złota Jesień	950 000	—	950 000	9,50%
Others, possessing less than 5 % of the overall number of votes	2 550 000	—	2 550 000	25,50%
Overall number of company shares and the votes connected therewith	10 000 000	—	10 000 000	100,00%

* Percentage share in the initial capital and in the overall number of votes at the GSM

6. Listing KRAKCHEMIA S.A. shares portfolio or the share rights (options) by the people managing or supervising KRAKCHEMIA S.A. on the day of the quarterly report publishing, together with highlighting all changes in the ownership structure, in the period since publishing the last quarterly report, in accordance with the information possessed by KRAKCHEMIA S.A.

Shareholders managing and supervising people	Number of shares and votes at GSM (General Shareholders Meeting)			The structure of the shares in possession % *
	Status on Nov 03, 2008	Change in %	Status on Feb 12, 2009	
The Board				
Andrzej Zdebski	11 300	—	11 300	0,11%

* Per cent share in initial capital and in the overall number of votes at the GSM

7. Indication of the consequences of the dominating company structure changes, including mergers of the economic entities, takeovers or sale of capital group entities, long-term investments, divisions, restructuring and abandonment of activity.

Following KRAKCHEMIA S.A. merger with its dependent company MAXIMEX Ltd. on August 29, 2008, KRAKCHEMIA S.A. ceased to form its own Capital Group. The merger was concluded on the strength of art 492 sec 1 point 1 CCC, by transferring the MAXIMEX Ltd. property (the company taken over) and KRAKCHEMIA S.A. (taking-over company). Taken into consideration the fact that the company that was taken over was dependent on KRAKCHEMIA S.A., which possessed 100% of shares therein, the merger took place in the course of action of Art. 515 and 516 CCC without increasing the Company's initial capital.

Following the merger, there ensued the transfer of real estate located in Płock and Bydgoszcz belonging to MAXIMEX Ltd. in favour of KRAKCHEMIA S.A.

The merger of the companies was mentioned in note number 4 – “The merger of economic entities” in the KRAKCHEMIA S.A. Financial Report for the third quarter of 2008.

Both KRAKCHEMIA S.A and MAXIMEX Ltd. were active in trade activity in the same segment of plastic raw materials distribution market. Therefore, there was no change in the line of business structure of KRAKCHEMIA S.A in the wake of the merger. What ensued was the extension of KRAKCHEMIA S.A. outlet onto the hitherto customer recipients of MAXIMEX Ltd.

8. The Board`s stand on the execution of the results forecasts published hitherto for the current year, in the light of the results presented in the quarterly report.

Net result in the fourth quarter of 2008 was executed at the value of 608 thousand PLN . Its increasing value for the consecutive quarters (from 1st to 4th) of the 2008 amounted to 2 582 thousands PLN.

The Company did not publish any forecasts for the year 2008.

9. Information on court trials, arbitration-specific organs or state administrative body.

a) There is no legal action against KRAKCHEMIA S.A. concerning the Company`s liabilities or receivables, the amount of which would exceed at least 10 % of the Company equity capital.

b) There is no two or more legal actions undertaken against KRAKCHEMIA S.A. concerning the Company`s liabilities or receivables, the overall amount of which would exceed at least 10 % of the Company equity capital.

10. Information on conclusion of one or many transactions between an issuer and the entity dependent, if the overall value of all the transactions concluded in the period from the beginning of the accounting year exceeds 500 000 EURO expressed in zloty, if they are not typical or routine transactions, concluded on the market terms between the linked entities when the character and terms of the transactions result from the current operational activity led by the issuer or its dependent entity.

Until August 29, 2008, KRAKCHEMIA S.A. was carrying out reciprocal transactions of product and services sale with its dependent equity Maximex Ltd. The commercial transaction were mainly connected with the sale of plastic raw materials in favour of Maximex Ltd. with the intention of further resale within the Maximex Ltd. distribution network. Within the framework of the services rendered, KRAKCHEMIA S.A. benefited from the warehousing and office spaces belonging to Maximex Ltd. on the basis of hire agreements. They were the typical and routine transactions that are concluded on the market basis.

The transactions with the liased entities were listed in the note Number 22 – “Transaction with the Liased Entities” of the Financial report for the fourth quarter of 2008.

In the fourth quarter of 2008, KRAKCHEMIA S.A did not conclude one or many transactions with its liased entities, the amount of which would exceed the value of 500 thousand euro expressed in zloty equivalent and which would not be typical and routine transaction between the liased entities, concluded on the market conditions, the character and terms of which would result from the entities` current operational activity.

11. Information about granting credit bail bond, loan or guarantee by the issuer or its dependent entity – in all – to one entity or its dependent unit if the overall value of existing bail bonds or guarantees constitutes at least 10 % of the issuer`s equity capital.

In the presented quarter, KRAKCHEMIA S.A. did not grant any credit bail bond or loan, neither did it grant any guarantees – generally to one entity or the entity dependent on it, the overall amount of which would exceed at least 10 % of KRAKCHEMIA S.A equity capital, with the exception of the following guarantee granting order.

On November 25, 2008, Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna bank with the seat in Warszawa, Regionalny Oddział Korporacyjny (Regional Corporate Department) in Kraków, acting on behalf of the Company, irrevocably and unconditionally granted a guarantee for payment execution up to 22.000.000,00 PLN (twenty two million zloty in words), in favour of Basell Orlen Polyolefins Sprzedaż Ltd. with a seat in Płock (the beneficiary of the guarantee), by virtue of the trade liabilities resulting from the Agreement of non-exclusive

distribution on November 8, 2007 concluded between Basell Sales & Marketing Company B.V., Basell Orlen Polyolefins Sprzedaż Sp. z o.o. and KRAKCHEMIA S.A. The guarantee safeguarding is the deposit in PLN on the KRAKCHEMIA S.A. own means. The Guarantee is valid from January 14, 2009 until February 28, 2010. The guarantee is transferrable that is the beneficiary's rights by virtue of the guarantee may be transferred upon receiving the Bank's agreement. The guarantee replaces the guarantee issued on January 14, 2008, the validity of which expired on January 13, 2009.

In addition, On January 21, 2008, the Company issued and submitted at the disposal of BASELL ORLEN POLYOLEFINS SPRZEDAŻ Sp. z o.o. Ltd. with a seat in Płock at ul. Chemików 7 (BOPS) the blank promissory note in order to safeguard all possible BOPS claims against KRAKCHEMIA S.A. by virtue of the sale executed by BOPS in favour of KRAKCHEMIA S.A.

KRAKCHEMIA S.A. authorized BOPS to complete the promissory note at any time with any amount corresponding to the debt toward BOPS and resulting from the sale executed by BOPS in favour of KRAKCHEMIA S.A. The amount exceeds 10 % of KRAKCHEMIA S.A. equity capital.

12. Other information, which, in the Company's view, is important for the assessment of its staff policy assessment as well as the property, financial situation and the financial result and the changes therein. Furthermore, the information which is crucial for the assessment of the issuer's obligations execution ability.

Following the merger of KRAKCHEMIA S.A. with its dependent company MAXIMEX Ltd. on August 29, 2008, on the strength of Art. 23 sec 3 of the Labour Code, on the day of the entering the merger into the Trade Register, there followed transfer of employing establishment Maximex Ltd. Onto KRAKCHEMIA S.A.

The company executes product purchases in import as well as within the European Union with the intention of current commercial circulation. Those transaction are exposed to the risk of currency exchange rates. In order to safeguard itself against the influence of currency exchange rates, the company concludes forward transactions with currency delivery. Maturity of those transaction, as far as the value and date are concerned, is equivalent to the payment for the purchased product. In effect, the forward transaction is calculated upon the contract conclusion exchange rate, and the liability is equivalent to the liability by virtue of conclusion of commercial transaction. The financial information concerning the above-mentioned commercial liabilities and the forward transactions related to it together with the periodical assessment of the fair value of open forward transactions and their reflection in accounting is presented by the company in the appropriate financial report.

13. Indicating the factors, which in the issuer's opinion may affect the results achieved in the perspective of at least one quarter.

In the first quarter of 2009, the Company's financial result will be influenced by the price situation on the plastic raw materials market, their accessibility and demand for them. In the fourth quarter of 2008, approximately 92 % of the revenue from sale, executed by the company, was achieved from the sale of plastic raw materials.

There is a number of factors influencing the supply and demand trends of the plastic raw materials market and their price. Not of no account was the fact of reducing the production by the producers of plastic raw materials and finished plastic products due to the economic crisis. All those factors directly translate into the financial results of the Company in terms of sale volume and the margin which was executed. The changes of those factors in the course of the 1st quarter of 2009 will have a considerable influence on the company financial result by virtue of plastic raw materials sale and packaging film sale.

14. Concise description of achievements and failures of the company in the third quarter of 2008 together with the list of major events connected with them.

- On October 2, 2008 the Company submitted the declaration on joining the Liquidity Support Program, in accordance with § 3.1 of the resolution No. 502/2008 of the Warsaw Stock Exchange Board. On October 2, 2008 the Company concluded an agreement with Beskidzki Dom Maklerski S.A. as the issuer's animator.
- On November 12, 2008, the Company concluded an agreement with two Taiwanese companies - Lian You Machinery Industry Co., Ltd. and Jih Ching Machine Co., Ltd. specializing for years in the production of machinery for the production of plastic raw materials. By virtue of the contracts, the Company became the sale representative of those companies on the Polish territory, offering a wide assortment of printers for

plastics as well as specialized technological lines for plastic bags production. The company also signed an agreement of sale representation with Polystar Machinery Inc. , represented by Mr. Richard Lee, gaining access to the complete offer of machines on the Taiwanese market. The company also offer machines and devices of Kween B Ltd., which possesses years-long experience in the production of re-granulation as well as film in-blasting method machines.

- On November 25, 2008, Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna bank with the seat in Warszawa, Regionalny Oddział Korporacyjny in Kraków, acting on behalf of the Company, irrevocably and unconditionally granted a guarantee for payment execution up to 22.000.000,00 PLN (twenty two million zloty in words), in favour of Basell Orlen Polyolefins Sprzedaż Ltd. with a seat in Płock (the beneficiary of the guarantee), by virtue of the trade liabilities resulting from the Agreement of non-exclusive distribution on November 8, 2007 concluded between Basell Sales & Marketing Company B.V., Basell Orlen Polyolefins Sprzedaż Sp. z o.o. and KRAKCHEMIA S.A. The guarantee safeguarding is the deposit in PLN on the KRAKCHEMIA S.A. own means. The Guarantee is valid from January 14, 2009 until February 28, 2010. The guarantee is transferrable that is the beneficiary's rights by virtue of the guarantee may be transferred upon receiving the Bank's agreement.
- On January 19, 2009 the Company extended the current sales credit agreement of 8.8 m złotych in the current account until January 18, 2010. The agreement was signed with Kredyt Bank Spółka Akcyjna, based in Warszawa. The credit safeguarding did not change and is composed of : blank promissory note, liabilities session onto the group selected by the Contracting Parties. The credit bears interest amounting to the changing WIBOR O/N interest rate, increased by a bank margin. The purpose of the credit – the current financing of the Company activity.
- The KRAKCHEMIA S.A. Board called an Extraordinary General Shareholders Meeting for March 3, 2009, with the following Agenda:
 1. Opening of the Meeting
 2. Choice of the Chairman and the Secretary of the General Meeting
 3. Examination and stating the validity of summoning the General Meeting as well as its capability to vote resolutions.
 4. Choice of the Returning Officers Panel
 5. Presentation and accepting the agenda
 6. Voting the resolution concerning authorization of the Company Board to purchase the Company's own shares – in accordance with art. 362 section 1 item 5 of the Commercial Companies Code, i.e. with the aim of their redemption.
 7. Voting the resolution concerning changes in the Company Supervisory Board composition.
 8. Closing the Meeting.

15. The description of factors and events, of unusual character in particular, having considerable influence on the financial results achieved.

The untypical and difficult to forecast factors influencing the financial result of the Company include the changing prices of the plastic raw materials on the world plastic raw materials markets or resulting there from pricing policy on the Polish market, which is conducted by the plastic raw materials producers. The price fluctuations affect directly the revenues executed by virtue of product sale and the value margin executed by the Company. Another important factor is the supply of plastic raw materials dependent on the production capacity of the plastic raw materials producers and their market policy.

Those factors are independent on the market activity undertaken by the company and unpredictable in the perspective assessment.

16. Explanations concerning the periodical or cyclical nature of the activity within the presented period.

The sale of plastic raw materials and packaging film in the 4th quarter of 2008 constituting approximately 96 % of the Company's revenue from product sale does not show periodical characteristics. The fluctuations result from price changes and accessibility of the products and do not betray periodical traits.

In the 4th quarter of 2009, the sale of other chemical line products constituting approximately 4 % of the Company revenue from product sale had a relatively stagnating character in relation to the sale in winter period. This situation should continue until the 1st quarter of 2009.

17. Information on the issuing, buying up and paying off the promissory notes and capital securities.

On October 8, 2007 through the decision of the Warsaw Stock Exchange Board, there ensued the introduction into stock exchange listing in the ordinary mode of the following a vista ordinary KRAKCHEMIA S.A. shares of nominal value amounting to 1 zloty each :

- a) 5 000 000 (5 million) A series a vista ordinary shares,
- b) 5 000 000 (5 million) B series a vista ordinary shares.

Marked by the National Depository for Securities with a code „PLKRKCH00019”.

In accordance with the decision of the GPW Board, the listings of A and B a vista ordinary shares of KRAKCHEMIA S.A. marked with the above-mentioned code will take place on a continuous basis with an abridged version “KRAKCHEM” and the marking “KCH”.

Apart from the above-mentioned for the day of compilation of this information, the companies of KRAKCHEMIA S.A. did not issued and did not own any issued debentures that would be subject to buying out or paying off.

18. Information concerning the dividend that was paid out (or declared), totally or per share, with the breakdown into ordinary and privileged shares.

June 26, 2008 the Ordinary General Shareholders Meeting of KRAKCHEMIA S.A. devoted is entire net profit for the year 2007 in the amount of 1 773 552,39 PLN for the Company reserve capital.

19. Information concerning changes of conditional liabilities or conditional assets, which occurred since the end of the last accounting year.

The dependent company MAXIMEX Ltd. was the bond guarantor up to 6 800 thousand złotych by virtue of Polska Grupa Dystrybucyjna “Polimer Centrum” Ltd. trade liabilities guarantee in favour of Basell Orlen Poyolefins Sprzedaż Ltd. The conditional liability was transferred onto KRAKCHEMIA S.A. on the day of the merger with MAXIMEX LTD. that is August 29, 2008.

20. Events that followed after the date when the quarterly report was compiled and which were not included in the financial report, but that could considerably affect the future financial results of KRAKCHEMIA S.A.

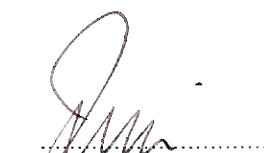
For the day of financial reports compilation and this additional information, there has been no other considerable events, apart from those described previously, which might in a significant way affect the future financial results of KRAKCHEMIA S.A.

Kraków, February, 12 2009.

KRAKCHEMIA S.A. Board


Włodzimierz Oprzędek
 Deputy Chairman
 of the Board
 Managing Director


Bogdan Wrześniak
 Deputy Chairman
 of the Board
 General Director


Andrzej Zdebski
 The Chairman
 of the Board