

INVESTOR NEWS

17 June 2009

MOL signs an 8 year EUR 200 million loan agreement with EBRD

MOL Plc. hereby informs the capital market participants that it signed an 8 year, EUR 200 million loan agreement with EBRD (European Bank for Reconstruction and Development) on 17 June 2009 to finance the completion of the strategic and commercial gas storage facility developing from Szőreg-1 reservoir in order to enhance the energy security of supply of Hungary.

Background data:

MOL has reentered the gas storage business through the establishment of MMBF Ltd. (72.5% subsidiary of MOL). MMBF Ltd. is developing the underground gas storage with a strategic mobile capacity of 1.2 bcm and a commercial mobile capacity of 0.7 bcm. The storage facility, in line with legal provisions, will have a daily withdrawal peak capacity of 20 mcm over a period of 45 days for strategic (security) activities and an additional 5 mcm/day peak for the commercial part. The strategic gas storage will be filled up with gas by 1 January 2010, while the commercial capacity is expected to be available as of 1 April 2010. The strategic gas is owned by the Hungarian Hydrocarbon Stockpiling Association (MSZKSZ). The project will make the Hungarian economy, as well as the region more resilient to disruptions in gas imports.

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