MOL Plc.

INVESTOR NEWS

14 April 2010

MOL signed agreements for its EUR 750 million Eurobond

MOL Hungarian Oil and Gas Public Limited Company ("MOL") hereby informs the capital market's participants that on 14 April 2010 it signed the agreements relating to its EUR 750 million fixed rate note. The notes have a 7 year maturity, will pay an annual coupon of 5.875% and were priced at 315 bps above mid-swap rates. The notes will be listed on the Luxembourg Stock Exchange.

József Molnár, Group Chief Financial Officer commented: "The size, tenor, price achieved and multiple oversubscription by several hundred investors of the orderbook for the Eurobond issue clearly demonstrates the level of investor confidence in both the company's financial strength and its organic growth strategy. MOL intends to use the proceeds from the bond issue for general corporate purposes. The transaction enhances the maturity profile of MOL's debt portfolio and gives further financial flexibility to the company. We are highly committed maintaining this strong financial position in the coming years."

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