

# Announcement

**Pursuant to section 91 para 1 et seq. Austrian Stock Exchange Act in connection with section 5 para 3 of the Transparency Ordinance (TransVO)**

## **I. Information regarding the person required to make the announcement:**

1.

name: Dkfm. Georg Folian  
date of birth: 01.01.1948  
address: Vienna, Austria

2.

name: Dr. Franz Jurkowitsch  
date of birth: 12.06.1948  
address: Vienna, Austria

## **II. Information regarding the issuer**

name: Warimpex Finanz- und Beteiligungs Aktiengesellschaft  
address: Floridsdorfer Hauptstraße 1  
A-1210 Vienna  
Austria  
corporate seat: Vienna, Austria  
registration no.: FN 78485 w

## **III. Facts**

Pursuant to section 91 para 1 Austrian Stock Exchange Act in connection with section 5 para 3 of the Transparency Ordinance (TransVO), the principal shareholders of Warimpex Finanz- und Beteiligungs Aktiengesellschaft ("**Warimpex**") hereby give note of the fact that due to the registration of the capital increase, which consisted of a combined offering structured in the form of a rights offering and a global offering from 26 April 2010 until 10 May 2010, with the Companies Register (*Firmenbuch*) on 12 May 2010, the number of no-par value voting bearer shares issued by Warimpex has increased from 39,599,999 voting shares to 54,000,000 voting shares. Such increase led to a dilution of the shareholding of the persons required to make the announcement and has resulted in an undercut of the thresholds specified in section 91 of the Austrian Stock Exchange Act.

The managing board has on 21 April 2010 as well as on 11 May 2010, with the respective approval of the supervisory board, exercised the authorized capital and has increased the share capital from previously EUR 39,599,999.00 by EUR 14,400,001.00 to EUR 54,000,000.00 by the issuance of 14,400,001 new no-par value voting bearer shares against cash contribution.

The shareholding in Warimpex of the persons required to make the announcement have consequently changed as follows:

| <b>Person required to make the announcement</b> | <b>Number of voting shares OLD</b> | <b>Shareholding in %</b> | <b>Number of voting shares NEW</b> | <b>Shareholding in %</b> |
|-------------------------------------------------|------------------------------------|--------------------------|------------------------------------|--------------------------|
| Dkfm. Georg Folian                              | 7,612,300                          | 19.22 %                  | 7,612,300                          | 14.10 %                  |
| Dr. Franz Jurkowitsch                           | 7,570,000                          | 19.12 %                  | 7,570,000                          | 14.02 %                  |

#### **IV Result**

Consequently, the relevant threshold of 15% pursuant to section 91 Austrian Stock Exchange Act has been **undercut** by both Dkfm. Georg Folian and Dr. Franz Jurkowitsch.