12 July 2011, Luhansk, Ukraine

CURRENT REPORT OF 12 July 2011

ISSUE OF SENIOR UNSECURED NOTES

The Board of Directors of Agroton Public Limited hereby announces that on July 14, 2011, Agroton Public Limited will issue notes on the following terms:

Issuer:	Agroton Public Limited
Sureties:	LLC Living; PE APC Agro; PJSC Agroton; LLC Agro Meta; LLC Novyy Shlyakh; LLC Shyykivske; LLC Agro Svinprom; LLC Agro Chernuhinsky Kurchata; LLC Rosinka-Star; PE Agrofirm im. Shevchenko
Expected Issue Ratings:	S&P: B- Fitch: B-
Format:	Regulation S only
Type:	Senior Unsecured Notes
Currency and Issue Size:	U.S.$ 50 million
Denominations:	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
Tenor:	3 years
Use of proceeds	Refinancing of existing indebtedness, the acquisition and construction of elevator storage facilities, the expansion of the existing land bank, the acquisition of agricultural machinery and general corporate purposes
Settlement Date:	14^{th} July 2011
Interest Commencement Date:	14^{th} July 2011
First Coupon Date:	14^{th} January 2012
Maturity Date:	14^{th} July 2014
Re-offer Yield:	12.500%
Coupon:	12.500%
Coupon Payment Dates:	Semi-annual on 14^{th} of January and July of each year
Key Covenants	European High Yield style package including (among others) limitations on the ability of the issuer and each of the sureties to incur additional indebtedness, create or incur liens, make certain restricted payments, enter into transactions with affiliates, transfer or sell assets, consolidate or merge, change its business, or make certain distributions
Issue Price:	100%
Governing Law:	English
Joint Lead Managers:	Dragon Capital (Cyprus) Limited, UBS Limited, VTB Capital plc
Co-Lead Managers	Bank Zachodni WBK Spółka Akcyjna, Dom Maklerski BZ WBK Spółka Akcyjna (BZ WBK Brokerage), Jaspen Capital Partners
Regulation S ISIN:	XS0627994477
Regulation S Common Code:	062799447

Clearing:	Euroclear/Clearstream
Listing:	London Stock Exchange

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