



PRESS RELEASE

Press release pursuant to article 70, paragraph 5, letter c) of the Consob Regulation no. 11971/99 – Information on publication of documents.

MERGER OF UNICREDIT REAL ESTATE S.C.P.A. AND MEDIOINVEST S.R.L INTO UNICREDIT S.P.A.

We inform you that today, pursuant to article 70, paragraph 5, letter c) of the Consob Regulation no. 11971/99, it has been made available to the public, through publication on the website of the company www.unicreditgroup.eu in the section "Governance – Merger transactions", as well as at the UniCredit's registered office and the market management company Borsa Italiana, the resolution approving the merger of UniCredit Real Estate and Medioinvest into UniCredit, taken by UniCredit Board of Directors on August 3, 2011 pursuant to section 2505 of Italian Civil Code and section 23 of UniCredit Articles of Association.

This resolution has been registered with the Trade Register on August 4, 2011.

Milan, August 8 2011

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