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PRESS RELEASE

PUBLICATION OF THE REGISTRATION DOCUMENT

Following the approval of the CONSOB, with note no. 11098908 of 14 December 2011, UniCredit S.p.A., today filed the registration document (the "**Registration Document**").

The Registration Document is available to the public, in compliance with law, at the registered office of UniCredit S.p.A., at Via A. Specchi, 16, Rome, at the General Management Office of UniCredit S.p.A. at Piazza Cordusio, 2, Milan and on the company's website www.unicreditgroup.eu.

Milan, 15 December 2011

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