



CURRENT REPORT 23/01

AGROTON PUBLIC LIMITED INCREASES ITS LAND BANK

Agroton Public Limited (AGT:PW) is pleased to announce that in line with its acquisition plan, it has acquired a 100% interest in Gefest LLC and Tais-Abb PE for cash consideration of USD 15 million.

The acquisition of new agricultural enterprises allows Agroton Public Limited to increase its agricultural land under control by 20,000 hectares (13,2%), from 151,000 hectares to 171,000 hectares.

The new agricultural land is high-quality black soil land, located in close proximity to the company's major assets.

Iurii Zhuravlov, Chairman of Agroton Public Limited, stated: "The acquisition of Gefest LLC and Tais-Abb PE is an important new development for Agroton Public Limited. The acquisition offers the Company a platform to expand further its operations in the region."

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On Agroton Public Limited

The Agroton Group is one of the largest and most diversified agricultural producers in eastern Ukraine. The company is vertically integrated, and its core business is cultivation, processing, storage and sale of grain, chiefly sunflower and wheat. The company also handles production and sale of livestock as well as food production.

Agroton is the largest producer of sunflower seeds and the fourth-largest wheat producer in Ukraine.

The company has storage facilities with a capacity of about 285,000 metric tonnes, which allows it to sell its products during periods with the most favourable prices. The current capacity of Agroton's grain elevators makes it the largest grain elevator operator in the Luhansk region.

The company achieves high production profitability thanks to high-quality soil and low production costs.

With respect to production and sale of livestock, Agroton is the largest poultry producer in the Luhansk region. The company also has 4,500 head of dairy cows, making it the fifth-largest milk producer in Ukraine.

Agroton has been listed on the Warsaw Stock Exchange since November 2010.

More information at www.agroton.com.ua