

ANNEX 6 FILING MODEL FOR DISCLOSURE OF TRANSACTIONS REFERRED TO ARTICLE 152-octies, paragraph 7

1. DECLARER									
1. 1. PERSONAL DATA									
IF NATURAL PERSON									
FAMILY NAME	PAPA			FIRST NAME	GIANNI FRANCO			GENDER*	
TAX CODE*		DATE OF BIRTH (dd/mm/yyyy)*		PLACE OF BIRTH*		PROVINCE OF BIRTH*		COUNTRY OF BIRTH*	
PLACE OF RESIDENCE*									
IF LEGAL PERSON, UNLIMITED PARTNERSHIP OR TRUST									
CORPORATE NAME									
TAX CODE*		LEGAL FORM*		DATE OF INCORPORATION (dd/mm/yyyy)*					
REGISTERED OFFICE *									
1.2. NATURE OF RELATIONSHIP WITH THE LISTED COMPANY									
C.1) MEMBER OF THE ADMINISTRATIVE, MANAGEMENT OR SUPERVISORY BODIES OF THE ISSUER									YES/N
C.2) SENIOR EXECUTIVE HAVING REGULAR ACCESS TO INSIDE INFORMATION RELATING, DIRECTLY OR INDIRECTLY, TO THE ISSUER, AND THE POWER TO MAKE MANAGERIAL DECISIONS ON THE FUTURE DEVELOPMENTS AND BUSINESS PROSPECTS OF THE ISSUER									YES/N
C.3) PERSON WHO PERFORMS THE FUNCTIONS REFERRED TO IN POINT C1 AND C2 IN A SUBSIDIARY OF THE LISTED COMPANIES									Y/NO
C.4) PERSON WHO HOLD SHARES AMOUNTING TO AT LEAST 10 PER CENT OF THE SHARE CAPITAL AND ANY OTHER PERSON WHO CONTROL THE ISSUER									Y/NO
2. LISTED ISSUER									
CORPORATE NAME	UNICREDIT SpA					TAX CODE*			

* information must be provided only if the form is disseminated through the telematics system provided by the market management company (these information will not be subject to public disclosure).

3. PARTY WHICH EXECUTED THE TRANSACTION

3.1. REASON FOR RESPONSABILITY TO NOTIFY

RELEVANT PERSON	YES/N
NATURAL PERSON CLOSELY ASSOCIATED WITH A RELEVANT PERSON (SPOUSE - UNLESS LEGALLY SEPARATED, DEPENDENT CHILDREN OF THE RELEVANT PERSON OR OF THE SPOUSE, PARENTS, RELATIVES AND RELATIVES-IN-LAW)	Y/NO
LEGAL PERSON, UNLIMITED PARTNERSHIP OR TRUST CLOSELY ASSOCIATED WITH A RELEVANT PERSON	Y/NO

3.2 PERSONAL DATA₁

IF NATURAL PERSON

FAMILY NAME				FIRST NAME				GENDER*	
TAX CODE *		DATE OF BIRTH (dd/mm/yyyy)*		PLACE OF BIRTH*		PROVINCE OF BIRTH*		COUNTRY OF BIRTH*	
RESIDENZA ANAGRAFICA / PLACE OF RESIDENCE									

IF LEGAL PERSON, UNLIMITED PARTNERSHIP OR TRUST

CORPORATE NAME					
TAX CODE*		LEGAL FORM*		DATE ESTABLISHED (dd/mm/yyyy)*	
REGISTERED OFFICE*					

* information must be provided only if the form is disseminated through the telematics system provided by the market management company (these information will not be subject to public disclosure).

4. TRANSACTIONS

SECTION A): RELATED TO SHARES AND EQUIVALENT FINANCIAL INSTRUMENT AND ASSOCIATED CONVERTIBLE BOND

DATE	TYPE OF TRANSACTION ²	ISIN CODE ³	NAME OF SECURITY	TYPE OF FINANCIAL INSTRUMENT ⁴	QUANTITY	PRICE (in €) ⁵	VALUE (in €)	DESCRIPTION OF TRANSACTION ⁶	NOTES
10/01/2012	S	IT0004781412	UniCredit	AZO	7.798	1,943	15.151,51	ESE-DI	
TOTAL AMOUNT SECTION A (in €)									

SECTION B): RELATED TO FINANCIAL INSTRUMENTS ASSOCIATED TO SHARE REFERRED TO IN ART. 152-sexies, paragraph 1, letters b1, b3

DATE	TYPE OF TRANSACTION ⁶	TYPE OF ASSOCIATED FINANCIAL INSTRUMENT ⁸	TYPE OF RIGHT ⁹	ASSOCIATED FINANCIAL INSTRUMENT		UNDERLYING SECURITY		ACTUAL INVESTMENT / DISINVESTMENT			POTENTIAL (NOTIONAL) INVESTMENT / DISINVESTMENT			MATURITY	NOTES
				ISIN CODE ¹⁰	NAME ¹¹	ISIN CODE	NAME ¹²	QUANTITY	PRICE (in €) ⁵	VALUE (in €)	QUANTITY OF UNDERLYING	STRIKE OR SETTLEMENT PRICE (in €)	VALUE (in €)		
TOTAL POTENTIAL AMOUNT SECTION B (in €)															
TOTAL AMOUNT SECTION A + SECTION B (in €)															

¹ Not to fill if the person which executed the transaction is the same as section 1.1

² Indicate the type of transaction, even if executed through the exercise of associated financial instruments

A= purchase

V= sale

S= subscription

X= exchange

³ ISIN code must be indicated whenever the financial instrument received that code from an appointed international agency (e.g. UIC for Italy)

⁴ Indicate the financial instrument involved in the transaction:

AZO = ordinary shares

AZP = preference shares

AZR = saving shares

QFC = units of closed-end funds

EQV = other financial instruments, equivalent, or representative of shares

OBCV = convertible bonds or other debt financial instruments convertible into shares or exchangeable for shares

⁵ In case of multiple transactions on securities of the same type (see note 2) and with the same modality (see note 6), indicate the weighted average price of the aforementioned transactions. In case of convertible bonds use prices in hundredths (e.g. for a bond negotiated below par value at a price of 99 indicate 0,99, whereas for a bond negotiated above the par value at a price of 101 indicate 1,01).

⁶ Indicate the origin of the transaction:

MERC-IT = transaction over Italian regulated market

MERC-ES = transaction over foreign regulated markets

FMERC = off-market transaction and blocks

CONV = conversion of convertible bonds or exchange of debt financial instruments for shares

ESE-SO = exercise of stock option – stock grant

ESE-DE = exercise of derivatives or settlement of other derivatives (*future, swap*)

ESE-DI = exercise of rights (warrant/covered warrant/securitised derivatives/rights)

⁷ Indicate the type of transaction:

A= purchase

V= sale

S= subscription

AL= other (to be specified in the notes)

⁸ Indicate the type of financial instrument:

W= warrant

OBW = bond *cum* warrant

SD= securitised derivative

OPZ= option

FUT = future contracts

FW = forward contracts

OS = structured bond

SW = swap

DIR = rights ⁹ Indicate the category of derivative (only for options):

CE= call European style

PE= put European style

CA= call American style

PA= put American style

AL= other (to be specified in the notes)

¹⁰ Not to be indicated for non-standard derivatives or whenever the financial instrument did not receive that code from an appointed international agency (e.g. UIC for Italy).

¹¹ Indicate the associated financial instrument

¹² Indicate the underlying financial instrument (share)