

## **NOTICE TO ATTEND THE ANNUAL GENERAL MEETING OF Reinhold Polska AB (publ), 556706-3713**

The shareholders of Reinhold Polska AB, 556706-3713, are hereby summoned to attend the Annual General Meeting of Shareholders on June 26 2012 at 12 a.m. to be held at Nordic Light Hotel, Vasaplan 7, 101 37 Stockholm, Sweden.

Shareholders who want to participate at the shareholders' meeting, shall be listed in the shareholders' register administrated by Euroclear Sweden AB at the latest on June 19 2012 and shall notify the company not later than at 4 p.m. (CET) on the same day. The notification shall be made in writing by mail to Reinhold Polska AB, Gamla Brogatan 32, 111 20 Stockholm or by e-mail to [arsstamma2012@reinholdpolska.com](mailto:arsstamma2012@reinholdpolska.com). The notification should include name, civil registration number (social security number) or company/organization registration number, address, telephone number, number of shares represented and the name of proxies and assistants that will participate, if any.

Shareholders may bring up to two counsels to the shareholders' meeting, however, only if the shareholder has given notice in accordance with the previous paragraph.

Proxies and representatives for legal entities are asked to provide a Power of Attorney in original, registration certificate and other authorization documents in good time before the shareholders' meeting.

Shareholders with nominee-registered shares must in order to participate at the shareholders' meeting request to be temporarily registered in the Euroclear Sweden AB share register in their own name. Such registration, so called voting registration, must be done by the latest on June 19 2012, which means that the shareholder must inform the nominee in good time before such date.

The total amount of issued shares in the company is 7,000,000, out of which 900,000 are class A-shares with ten (10) votes per share and 6,100,000 are class B-shares with one (1) vote per share. The total number of votes is 15,100,000.

### **Proposed agenda**

**§ 1** Opening of the meeting and election of Chairman and appointment of keeper of the minutes

**§ 2** Preparation and approval of voting list

**§ 3** Approval of agenda

*In-house translation – the English version is for convenience only and in case of any discrepancy, the Swedish text shall prevail.*

**§ 4** Appointment of one or two persons who verify the minutes

**§ 5** Determination of whether the meeting has been duly called

**§ 6** Submission of the annual report and the auditor's report and the group accounts and the auditor's report for the group

**§ 7** Resolutions regarding the adoption of the income statement and the balance sheet and the consolidated income statement and the consolidated balance sheet

**§ 8** Resolutions regarding appropriation of the company's profit or loss pursuant to the adopted balance sheet

**§ 9** Resolutions regarding discharge from liability of the members of the Board of directors and the Managing director

**§ 10** Determination of the number of members and deputy members of the Board of directors as well as, where applicable, the number of auditors and deputy auditors

**§ 11** Determination of fees for the members of the Board of directors and, where applicable, the auditors

**§ 12** Election of the member and deputy members of the Board of directors, as well as where applicable, auditors and potential deputy auditors

**§ 13** Resolution regarding authorization for the Board to carry through a new issue of shares in accordance with the Swedish Companies Act (2005:551) chapter 13 section 35.

**§ 14** Information concerning the special investigation.

**§ 15** Closing of the meeting.

### **Resolution proposals**

#### **Proposed resolution by the Board of directors in § 1**

The Board will present proposals for Chairman of the Meeting later.

### **Proposed resolution by the Board of directors in § 8**

The Board proposes that no dividends are distributed for the financial year 2011 and that the loss is carried forward into a new account.

### **Proposed resolution by the Board of directors in § 11**

Proposed determination of fees for the member of the Board will be presented at the Annual General Meeting. The auditor shall be reimbursed in accordance with approved invoice.

### **Proposed resolution by the Board of directors in § 12**

The Board of directors proposes that the following persons are re-elected as Board members: Waldemar Tevnell, Stanislav Dudzik, Michael Scully, Padraic Coll, Marek Tarchalski and Ryszard Danielewicz. The Board of directors proposes that Waldemar Tevnell is elected Chairman.

### **Proposed resolution by the Board of directors in § 13**

The Board of directors is proposing that the general meeting authorize the Board of directors, until the general meeting 2012, to resolve upon the new issue of shares. The new issue of shares shall be made to existing shareholders. The issue of shares is permitted to increase the company's share capital with at the most 954,000 Euro through a total increase of the numbers of shares with at the most 18,000,000 shares. The issue of shares could include both shares of class A and shares of class B and have to be paid in cash. The authorization/mandate can within above stated framework be utilized at one or more than one occasion. The price of the issued shares shall be determined with an evaluation of the shares market price. The Board of directors hereby proposes to the general meeting to authorize the Board, the Managing director or whom the Board may appoint, to undertake minor changes which can be necessary for registration of the resolution. New issues of shares through utilization of the authorization/mandate shall be used for capitalize the company at the prospect of acquiring real estate or parts in legal entities which own real estate as well as safeguarding the company for future needs of working capital.

### **Documents before the Annual General Meeting and information**

The Annual Financial Report, the Auditors report and the complete proposal for authorization to the Board of Directors will be available at the Company's address Gamla Brogatan 32, 2 tr, in Stockholm three weeks prior to the Meeting and sent to the shareholders who have made a request about it. A Power of Attorney will be available on the company's web site [www.reinholdpolska.com](http://www.reinholdpolska.com) for download and can be ordered from the company.

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Shareholders have, in accordance with the Swedish Companies Act (2005:551) chapter 7 section 32, the right to ask the Board and the CEO for information at the Meeting concerning conditions which may influence the judgment of a matter on the agenda and also conditions which may influence the company's economic situation.

### **Majority requirements**

In order to be valid, a resolution by the General Meeting shall be adopted by a simple majority, where not stated else.

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REINHOLD POLSKA AB (publ)  
Stockholm in May 2012  
The Board of directors