

Press Release

Consolidated Interim Report as at 31th March 2012

This is to inform you that, Interim management statement as on 31th March 2012 is available to the public at the Company's registered office, its head office, at Borsa Italiana S.p.A. and on the Company's website (www.unicreditgroup.eu)

UniCredit S.p.A

Milan, May 15, 2012

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