

**INFORMATION ON SHAREHOLDERS REPRESENTING 5% OF THE VOTES  
AT THE ORDINARY AND EXTRAORDINARY MEETING  
ON 11<sup>th</sup> MAY 2012**

UniCredit informs that:

- AABAR LUXEMBURG S.A.R.L. attended to the meeting with an amount of n° 289,472,600 UniCredit ordinary shares equaling to 5.002% of the ordinary UniCredit share capital and to 11.104% of the total number of votes represented at the meeting.
- FONDAZIONE CASSA DI RISPARMIO DI TORINO attended to the meeting with an amount of n° 223,133,906 UniCredit ordinary shares equaling to 3.856% of the ordinary UniCredit share capital and to 8.56% of the total number of votes represented at the meeting.
- Fondazione Cassa di Risparmio Verona, Vicenza, Belluno e Ancona attended to the meeting with an amount of n° 204,508,472 UniCredit ordinary shares equaling to 3.534% of the ordinary UniCredit share capital and to 7.845% of the total number of votes represented at the meeting;
- CARIMONTE HOLDING SPA attended to the meeting with an amount of n° 174,363,205 UniCredit ordinary shares equaling to 3.013% of the ordinary UniCredit share capital and to 6.689% of the total number of votes represented at the meeting;
- EUROPACIFIC GROWTH FUND attended to the meeting with an amount of n° 137.461.060 UniCredit ordinary shares equaling to 2.375% of the ordinary UniCredit share capital and to 5.273% of the total number of votes represented at the meeting;

Each ordinary share entitles to a single vote.

UniCredit Ordinary Shares are subject to the voting restrictions set forth in Clause 5 of the Articles of Association, pursuant to which no shareholder may vote, for any reason whatsoever, for a number of UniCredit Shares exceeding 5% of the share capital, held by such shareholder, bearing voting rights.