#### **Current report 10/08/2012/01**

## **August 2012 Cargo Shipments**

KDM Shipping Public Limited presents tonnage of cargo transported and revenues by country of discharge and type of cargo for August 2012, January-August 2012 and comparison of August 2012 vs July 2012 and January-August 2012 vs January-August 2011.

The following table summarizes tonnage of cargo transported and related revenues by type of cargo in August 2012:

Type of Cargo		Revenue, USD ths	Shipments, tonnes	Average price per 1 tonne, USD ths
1.	Wheat	590	20,956	28.2
2.	Cement	558	20,901	26.7
3.	Wood	198	6,731	29.4
4.	General	158	5,750	27.5
5.	Sunflower meal	134	2,772	48.3
6.	Gypsum	108	4,601	23.5
7.	Scrap metal	71	2,600	27.3
8.	Total	1,817	64,311	28.3

The following table summarizes tonnage of cargo transported and related revenues by country of discharge in August 2012:

Co	untry of Discharge	Revenue, USD ths	Shipments, tonnes	Average price per 1 tonne, USD ths
1.	Turkey	632	21,284	29.7
2.	Russia	558	20,781	26.9
3.	Ukraine	267	10,471	25.5
4.	Gergia	226	9,003	25.1
5.	Italy	134	2,772	48.3
6.	Total	1,817	64,311	28.3

## **January-August 2012 Cargo Shipments**

The following table summarizes tonnage of cargo transported and related revenues by type of cargo in January-August 2012:

Type of Cargo		Revenue, USD ths	Shipments, tonnes	Average price per 1 tonne, USD ths
1.	Wheat	3,359	100,459	33.4
2.	Cement	1,969	73,504	26.8
3.	General	1,371	49,830	27.5
4.	Wood	1,290	45,709	28.2
5.	Sunflower meal	1,256	27,978	44.9
6.	Scrap metal	749	18,806	39.8
7.	Feldspar	661	29,689	22.3
8.	Gypsum	229	9,072	25.3
9.	Total	10,885	355,047	30.7

The following table summarizes tonnage of cargo transported and related revenues by country of discharge in January-August 2012:

Cor	untry of Discharge	Revenue, USD ths	Shipments, tonnes	Average price per 1 tonne, USD ths
1.	Turkey	5,869	175,663	33.4
2.	Russia	2,838	106,971	26.5
3.	Ukraine	1,392	55,125	25.3
4.	Gergia	329	11,960	27.5
5.	Italy	456	8,172	55.8
6.	Total	10,885	357,891	30.4

# July 2012 vs August 2012 Cargo Shipments

The following table shows comparison of revenue for cargo transported in July 2012 vs August 2012:

Type of Cargo		August 2012 Revenue, USD ths	Change	July 2012 Revenue, USD ths
1.	Wheat	590	-11.8%	669
2.	Cement	558	66.1%	336
3.	Feldspar	-	n/a	232
4.	Wood	198	58.4%	125
5.	General	158	n/a	-
6.	Sunflower meal	134	n/a	-
7.	Gypsum	108	-10.7%	121
8.	Scrap metal	71	-59.7%	176
9.	Total	1,817	9.5%	1,659

The following table shows comparison of tonnage of cargo transported in July 2012 vs August 2012:

Ty	pe of Cargo	August 2012 Shipments, tonnes	Shipments, tonnes	July 2012 Shipments, tonnes
1.	Wheat	20,956	0.2%	20,916
2.	Cement	20,901	74.1%	12,008
3.	Feldspar	-	n/a	11,915
4.	Wood	6,731	54.3%	4,363
5.	General	5,750	n/a	-
6.	Sunflower meal	2,772	n/a	-
7.	Gypsum	4,601	2.9%	4,471
8.	Scrap metal	2,600	-49.9%	5,191
9.	Total	64,311	9.3%	58,864

### January-August 2012 vs January-August 2011 Cargo Shipments

The following table shows comparison of revenue for cargo transported in January-August 2012 vs January-August 2011:

Type	of Cargo	August 2012		July 2012
		Revenue,	Change	Revenue,
		USD ths		USD ths
1.	Wheat	3,359	76.6%	1,902
2.	Cement	1,969	n/a	-
3.	General	1,371	-63.6%	3,765
4.	Wood	1,290	119.8%	587
5.	Sunflower meal	1,256	134.7%	535
6.	Scrap metal	749	-61.2%	1,933
7.	Feldspar	661	1222.4%	50
8.	Gypsum	229	n/a	-
9.	Bran	-	n/a	430
10.	Fertilizers	=	n/a	359
11.	Total	10,885	13.8%	9,561

The following table shows comparison of tonnage of cargo transported in January-August 2012 vs January-August 2011:

Туре	e of Cargo	January-August 2012 Shipments, tonnes	Shipments, tonnes	January-August 2011 Shipments, tonnes
1.	Wheat	100,459	62.0%	62,028
2.	Cement	73,504	n/a	-
3.	General	49,830	-70.3%	167,813
4.	Wood	45,709	53.4%	29,800
5.	Sunflower meal	27,978	112.4%	13,170
6.	Scrap metal	18,806	-70.8%	64,323
7.	Feldspar	29,689	906.7%	2,949
8.	Gypsum	9,072	n/a	-
9.	Bran	-	n/a	26,399
10.	Fertilizers	-	n/a	16,091
11.	Total	355,047	-7.2%	382,573

Legal grounds: art. 70 Section 3 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of July 29th 2005 (Dz.U. of 2005, No 184, item 1539)