



# E-STAR

Alternative Energy. Delivered.

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## **E-STAR ALTERNATIVE PLC. EXTRAORDINARY ANNOUNCEMENT**

Pursuant to the Capital Market Act and  
to Decree no. 24/2008 (VIII.15) of the Ministry of Finance of Hungary

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E-Star Alternative Plc. ("the Company") informs its precious investors that it did not repurchase entirely the corporate bonds belonging to E-STAR 2012/A bond series. The Company was not able to fulfill its payment duty relating to E-STAR 2012/A bonds which could not be repurchased.

The Company hereby informs its precious investors that it will subsequently aim to utilize the parts of its incoming funds, which are free to be utilized to repurchase corporate bonds belonging to all series issued by the Company, putting forward the possible agreements relating to E-STAR 2012/A bonds. The Company is still ready to repurchase E-STAR 2012/A bonds (obligations arising of expired bonds) at a gross rate of 35% of their face value with the cooperation of Investment service Enterprises.

The Company informs its precious investors that following transactions were concluded in relation to repurchasing E-STAR 2012/A bonds at a gross rate of 35% pursuant to the mandate given to UniCredit Bank on 24 October 2012:

DESCRIPTION	UNITS	NOMINAL VALUE
RFV 2012/A	621 units	HUF 62,100,000.00

Further the Company informs its precious investors that the due funds payable by the state to E-Star ESCO Kft. in connection with the termination of the projects in Fejér County and Veszprém County has not been credited at the accounts until 24 October 2012 yet. The Company will inform the public of the crediting of the funds via announcement disclosed at [www.bet.hu](http://www.bet.hu). E-Star ESCO will be ready to repurchase corporate bonds issued by the Company in auctions after the funds payable by the state have been credited.

25<sup>th</sup> of October 2012, Budapest

Csaba Soós  
CEO & Chairman of the Board  
E-Star Alternative Plc.

**E-Star Alternative Plc.**

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