SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP

Selected data of the consolidated statement of comprehensive income

	For the nine-month period ended September 30,			
	2012	**2011**	**2012**	**2011**
	PLN'000		*EUR'000[1]*	
Revenues	**199 711**	**207 890**	**47 445**	**51 727**
Financial market	158 161	203 393	37 574	50 608
Commodity market	38 736	1 253	9 202	312
Other revenues	2 814	3 244	669	807
Operating expenses	**108 773**	**98 767**	**25 841**	**24 575**
Other income	8 546	129	2 030	32
Other expenses	1 125	2 702	267	672
Operating profit	**98 359**	**106 550**	**23 367**	**26 512**
Financial income	10 894	12 594	2 588	3 134
Financial cost	13 317	214	3 164	53
Share of profit of associates	8 328	13 472	1 978	3 352
Profit before income tax	**104 264**	**132 402**	**24 770**	**32 944**
Income tax expense	18 110	22 803	4 302	5 674
Profit for the period	**86 154**	**109 599**	**20 468**	**27 270**
Basic / Diluted earnings per share[2] (in PLN, EUR)	2,02	2,60	0,48	0,65
EBITDA[3]	**119 048**	**131 753**	**28 282**	**32 783**

[1] Based on the nine-month average of EUR/PLN exchange rates quoted by the National Bank of Poland (respectively: 1 EUR = 4.2093 PLN in 2012 and 1 EUR = 4.0190 PLN in 2011).

[2] Calculated based on the net profit attributable to shareholders of the parent entity.

[3] EBITDA = operating profit + share of profit of associates + depreciation and amortisation.

Selected data of the consolidated statement of financial position

	As at			
	September 30, 2012	**December 31, 2011**	**September 30, 2012**	**December 31, 2011**
	PLN'000		*EUR'000[1]*	
Non-current assets	518 215	355 291	125 970	80 441
Current assets	415 847	377 616	101 086	85 495
TOTAL ASSETS	**934 062**	**732 907**	**227 056**	**165 936**
Equity of the shareholders of the parent entity	533 236	523 209	129 621	118 459
Non-controlling interests	4 298	1 283	1 045	290
Non-current liabilities	250 313	175 517	60 847	39 739
Current liabilities	146 215	32 898	35 543	7 448
TOTAL EQUITY AND LIABILITIES	**934 062**	**732 907**	**227 056**	**165 936**

[1] Based on the mean EUR/PLN exchange rates quoted by the National Bank of Poland on 30.09.2012 (1 EUR = 4.1138 PLN) and 31.12.2011 (1 EUR = 4.4168 PLN).

Selected financial ratios of the Group

	For the nine-month period ended/ As at	
	September 30, 2012	**September 30, 2011**
EBITDA margin *(EBITDA/Revenues)*	59,6%	63,4%
Operating profit margin *(Operating profit/Revenues)*	49,3%	51,3%
Return on equity (ROE) *(Profit for the last 12 months/Average equity at the beginning and end of the last 12 months)*	21,4%	25,4%
Debt to equity ratio *(Interest-bearing liabilities [1]/Equity)*	46,8%	0,0%

[1] total liabilities under debt, e.g., principal and interest