



Merger into UniCredit S.p.A. of UniCredit Audit S.C.p.A., UniCredit Logistics S.r.l., UniCredit Merchant S.p.A. e UniManagement S.C.r.l.

Press release pursuant to section 70, paragraph 7, lett. c) of Consob regulation n 11971/99

In relation with the merger into UniCredit S.p.A. of UniCredit Audit S.C.p.A., UniCredit Logistics S.r.l., UniCredit Merchant S.p.A. e UniManagement S.C.r.l. UniCredit Board decision taken on December 18th resolving on the approval of the above plan as set forth by section 2505, second paragraph, of the Italian Civil Code and by section 23 of the Articles of Association, has been made today available to the public pursuant to section 70, paragraph 7, lett. c) of Consob regulation n 11971/99.

The above Board resolution has already been filed and registered before the competent Companies Trade Register.

This document has also been published on the web site Governance, Corporate merger transactions at the following address
<https://www.unicreditgroup.eu/en/governance/corporate-transactions.html>

Milan, 19 December, 2012

Enquiries:

Media Relations: Tel. +39 02 88628236;
e-mail: MediaRelations@unicredit.eu

Investor Relations: Tel. + 39 02 88628715;
e-mail: InvestorRelations@unicredit.eu