SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP

Selected data in the consolidated statement of comprehensive income under IFRS, audited

	Year ended 31 December			
	2013	**2012**	**2013**	**2012**
	PLN'000		*EUR'000[1]*	
Sales revenue	**283 762**	**273 825**	**67 603**	**65 430**
Financial market	205 254	208 144	48 899	49 736
Commodity market	75 995	62 646	18 105	14 969
Other revenue	2 513	3 035	599	725
Operating expenses	**166 224**	**148 490**	**39 601**	**35 482**
Other income	3 224	10 505	768	2 510
Other expenses	2 126	10 583	506	2 529
Operating profit	**118 636**	**125 257**	**28 264**	**29 930**
Financial income	10 917	14 074	2 601	3 363
Financial expenses	12 215	17 800	2 910	4 253
Share of profit of associates	12 494	9 243	2 977	2 209
Profit before income tax	**129 832**	**130 774**	**30 931**	**31 248**
Income tax expense	16 289	24 544	3 881	5 865
Profit for the period	**113 543**	**106 230**	**27 050**	**25 383**
Basic / diluted earnings per share[2] (PLN, EUR)	2,70	2,52	0,64	0,60
EBITDA[3]	**156 853**	**151 064**	**37 368**	**36 097**

[1] Based on the annual average of EUR/PLN exchange rates quoted by the National Bank of Poland (respectively: 1 EUR = 4.1975 PLN in 2013 and 1 EUR = 4.1850 PLN in 2012).

[2] Calculated based on the net profit attributable to shareholders of the parent entity.

[3] EBITDA = operating profit + share of profit of associates + depreciation and amortisation.

Selected data in the consolidated statement of financial position under IFRS, audited

	As at			
	31 December 2013	**31 December 2012**	**31 December 2013**	**31 December 2012**
	PLN'000		*EUR'000[1]*	
Non-current assets	**576 421**	**512 004**	**138 990**	**125 239**
Plant, property and equipment	124 042	133 115	29 910	32 561
Intangible assets	269 155	209 545	64 900	51 256
Investment in associates	158 540	151 213	38 228	36 988
Available-for-sale financial assets	20 955	11 183	5 053	2 735
Other non-current assets	3 729	6 948	899	1 700
Current assets	**482 707**	**447 020**	**116 393**	**109 344**
Trade and other receivables	34 792	62 929	8 389	15 393
Available-for-sale financial assets	118	118	28	29
Cash and cash equivalents	436 831	378 883	105 332	92 677
Other current assets	10 966	5 089	2 644	1 245
TOTAL ASSETS	**1 059 128**	**959 024**	**255 384**	**234 583**
Equity of the shareholders of the parent entity	636 985	554 513	153 594	135 637
Non-controlling interests	1 120	1 377	270	337
Non-current liabilities	249 578	247 842	60 180	60 624
Current liabilities	171 445	155 292	41 340	37 985
TOTAL EQUITY AND LIABILITIES	**1 059 128**	**959 024**	**255 384**	**234 583**

[1] Based on the average EUR/PLN exchange rates quoted by the National Bank of Poland as at 31.12.2013 (1 EUR = 4.1472) and 31.12.2012 (1 EUR = 4.0882 PLN).

Selected financial ratios of the Group

	Year ended / As at	
	31 December 2013	**31 December 2012**
EBITDA margin *(EBITDA/Sales revenues)*	55,3%	55,2%
Operating profit margin *(Operating profit/Sales revenues)*	41,8%	45,7%
Return on equity (ROE) *(Profit for the last 12 months/Average equity at the beginning and end of the last 12 months)*	19,0%	19,7%
Debt to equity ratio *(Interest-bearing liabilities [1] /Equity)* *[1] total liabilities under debt, e.g., principal and interest*	38,3%	43,9%