

ATLANTIS SE
Registry code 14633855
Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145, Estonia

WRITTEN RESOLUTION OF THE SUPERVISORY BOARD

16 December 2021

The Supervisory Board of **ATLANTIS SE** (hereinafter the "**Company**") consists of the following members:

- Małgorzata Patrowicz,
- Martyna Patrowicz,
- Jacek Koralewski,
- Wojciech Wiesław Hetkowski,

who unanimously adopted the following resolution:

1. Determining agenda of Ordinary General Meeting of shareholders of the Company (to be held on 7 January 2022)

IT WAS DECIDED:

To approve the agenda of the Ordinary General Meeting of the shareholders as follows:

1. Amendment of the articles of association of the Company and approval of the new version of the articles of association of the Company

- 1.1. In connection with the bonus issue (Est. *fondiemissioon*) of the shares of the Company, to amend sections 2.1 and 2.4 of the articles of association of the Company and to approve it in the new wording as follows:

„2.1. The minimum amount of share capital of the Company is 32 000 000 (thirty two million) euros and the maximum amount of share capital is 128 000 000 (one hundred twenty eight million) euros.”

"2.4 The minimum number of the shares of the Company without nominal value is 320 000 000 (three hundred twenty million) shares and the maximum number of the shares of the Company without nominal value is 1 280 000 000 (one billion two hundred eighty million) shares.”

- 1.2. To approve the new version of the Company's articles of association with the abovementioned amendments.

2. Approving the annual report of the Company for the financial year 2020/2021.

- 2.1. To approve the annual report of the Company for the financial year 2020/2021
- 2.2. To transfer all of the profits from financial year 2020/2021 to the supplementary capital of the Company.

3. Increasing the share capital of the Company through bonus issue

- 3.1. To increase the share capital of the Company through bonus issue by issuing 326 250 000 new shares to the Shareholders of the Company, thus the number of shares of the Company increases from 11 250 000 to 337 500 000.
- 3.2. To increase the share capital of the Company through bonus issue at the expense of the premium in the amount of EUR 32 444 000 on the basis of the balance sheet as at 30.06.2021 provided in the 2020/2021 annual report and at the expense of the supplementary capital in the amount of EUR 181 000 on the basis of the balance sheet as at 30.06.2021 provided in the 2020/2021 annual report. The record date of the bonus issue shall be on 19.01.2022 17:00 CET.

- 3.3. By means of the bonus issue the share of the shareholder in the share capital of the Company will increase in proportion to the share in the share capital as at the date of establishing the right to participate in the bonus issue. Therefore, as a result of the bonus issue every shareholder shall receive 29 shares for each 1 share owned by the shareholder of the Company.
- 3.4. The authorization and obligation of the Management Board of the Company to take all legal and factual actions related to the issue of bonus shares, including in particular:
- 3.4.1. authorize the Management Board to set a record day for obtaining the rights to receive new series shares by shareholders who hold the Company's shares listed on the Warsaw Stock Exchange.
- 3.4.2. authorize the Management Board to register the shares issued under the bonus issue with the National Depository for Securities (KDPW) and with the NASDAQ CSD (home deposit) kept for the benefit of the Company.
- 3.4.3. authorize the Management Board to perform all actions necessary to admit the shares issued under the bonus issue to trading on the regulated market and to dematerialize these shares.

This resolution has been adopted unanimously, signed by all members of the Supervisory Board and thus, this resolution is valid without prior notice and without the obligation to draw up a voting record (Commercial Code § 323 (6)).

Signatures:

Małgorzata Patrowicz

Martyna Patrowicz

Jacek Koralewski

Wojciech Wiesław Hetkowski