



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 9 MONTHS**

ENDED ON MARCH 31, 2022

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 29/04/2022



ATLANTIS SE

CONDENSED FINANCIAL STATEMENT FOR 9 MONTHS ENDED ON MARCH 31, 2022 (in thous. EUR)

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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	31 March 2022 unaudited in thous. EUR	30 June 2021 audited in thous. EUR
Assets		
Fixed assets	3 939	4 912
Long-term financial assets	3 939	4 912
Long-term financial assets	2 817	3 526
Short-term receivables	83	85
Short-term financial asset	2 731	3 440
Cash and cash equivalents	1	0
Short-term accruals and prepayments	2	1
Assets total	6 756	8 438
Liabilities		
Equity	6 750	6 655
Share capital	33 750	1 125
Supplementary capital	-959	-906
Supplementary capital	0	32 444
Other reserve capital	292	473
Exchange differences	0	0
Profit / (loss) from the previous years and the current year	-26 333	-26 481
Short-term liabilities	6	1 783
Trade liabilities	5	4
Other liabilities	1	1 776
Other provisions	0	3
Short-term provisions	0	0
Liabilities total	6 756	8 438

INTERIM CONDENSED INCOME STATEMENT	9 months ended on 31.03.2022 (unaudited) in thous. EUR	9 months ended on 31.03.2021 (unaudited) in thous. EUR
Net revenues from sales of products, goods and materials	113	54
Gross profit (loss) on sales (I-II)	113	54
General and administrative expenses	35	20
Other operating costs	27	0
Profit (loss) on operating activities	0	0
Net revenues from sales of products, goods and materials	105	34
Gross profit (loss) on sales (I-II)	43	4
Pre-tax profit	148	38
Income tax	0	0
Net profit (loss)	148	38



STATEMENT OF COMPREHENSIVE INCOME	9 months ended on 31.03.2022 unaudited in thous. EUR	9 months ended on 31.03.2021 unaudited in thous. EUR
Net profit/loss for the period	148	38
Other comprehensive income, including:	-53	-287
Items, which can be transferred at later periods to the income statement:	-53	-287
- differences resulting from conversion into EURO	-53	-287
Comprehensive income for the period	95	-249

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	9 months ended on 31.03.2022 unaudited in thous. EUR	9 months ended on 31.03.2021 unaudited in thous. EUR
Opening balance of equity (OB)	6 655	8 475
Opening balance (OB) of equity after reconciliation to comparable data	6 655	8 475
Opening balance of share capital	1 125	2 750
Changes in share capital	32 625	27 500
a) increase (due to)	32 625	27 500
- bonus issue	32 625	27 500
Share capital at the end of the period	33 750	30 250
Reserve capital at the beginning of the period	32 444	32 594
Reserve capital at the beginning of the period	-32 444	-27 500
b) increase (due to)	32 444	27 500
- bonus issue	32 444	27 500
Closing balance of supplementary capital	0	5 094
Opening balance of revaluation capital	0	0
Closing balance of revaluation capital	0	0
Opening balance of capital from merger of entities	0	0
Closing balance of capital from merger of entities	0	0
Closing balance of other reserve capital	473	473
Changes in other reserve capitals	-181	0
increase (due to)	181	
- bonus issue	181	
Closing balance of other reserve capital	292	473
Opening balance of retained profit/not settled loss of previous years	-26 481	-26 532
a) increase	148	38
- profit/loss for the period	148	38
Closing balance of retained profit/not settled loss of previous years	-26 333	-26 494
Opening balance of exchanges differences	-906	-810
Changes in exchange differences	-53	-287



a) increase	-53	0
b) decrease	0	287
Closing balance of exchanges differences	-959	-1 097
Closing balance of equity (CB)	6 750	8 226

CASH FLOW STATEMENT	9 months ended on 31.03.2022 unaudited in thous. EUR	9 months ended on 31.03.2021 unaudited in thous. EUR
Operating activities		
Gross profit (loss)	148	38
Adjustments total	-147	-145
Interests and dividends	-63	-19
Granted loans	-1 220	-1 397
Repayments received	1 180	1 274
Change in the balance of liabilities	-3	
Change in the balance of accruals	3	0
Other adjustments	-1	-3
Gross cash flows from operating activity	-43	0
Investment activity	1	-107
Inflows from investment activities		
Expenses due to investment activity	0	0
Net cash flows from investment activity	0	0
Financial activity	0	0
Inflows from financial activity		
Expenses due to financial activity	0	0
Net cash flow from financial activity	0	0
Net cash flow, total	0	0
Balance sheet change in cash	1	-107
Opening balance of cash	1	-107
Closing balance of cash	0	112
Operating activities	1	5



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CONDENSED FINANCIAL STATEMENT FOR 9 MONTHS ENDED ON MARCH 31, 2022 (in thous. EUR)

GENERAL INFORMATION

Beginning of the financial year: July 1, 2021

End of the financial year: June 30, 2022

Registry code: 14633855

Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145**E-mail:** biuro@atlantis-sa.pl**Website:** www.atlantis-sa.pl

The main economic activity: As at 30/09/2021 the main economic activity registered in the Republic of Estonia is „holding company activities”.

Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski**Management Board:** Damian Patrowicz**SELECTED FINANCIAL DATA**

in thous. EUR

	9 months ended on 31.03.2022	9 months ended on 31.03.2021
Revenue from sales of products, goods and materials	113	54
Profit (loss) on operating activity	105	34
Pre-tax profit (loss)	148	38
Net cash flow on operating activity	1	-107
Changes in cash and in cash equivalents	1	0
Assets total *	6 756	8 438
Short-term liabilities *	6	1 783
Share capital *	33 750	1 125
Average diluted number of shares (pcs.)	337 500 000	11 250 000
Book value per share (EURO)	0,02	0,59

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30.06.2021 r.

Tallinn, 2022-04-29

Signatures of all Management Board Members

Damian Patrowicz	Member of the Management Board
Name and surname	position/function