



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 8 to 12 May 2023

Milan, 16 May 2023 – Within the UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) share buy-back programme communicated to the market on 3 April 2023 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 31 March 2023 (the “**First Tranche of the Buy-Back Programme 2022**”) – on the basis of the information received from BNP Paribas Exane as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the Buy-Back Programme 2022 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 8 May 2023 to 12 May 2023.

SUMMARY OF PURCHASE TRANSACTIONS FROM 8 MAY 2023 TO 12 MAY 2023				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
8 May2023	Purchase	1,000	18.9877	MTA
9 May2023	Purchase	229,615	18.9565	MTA
10 May2023	Purchase	2,391,133	18.8973	MTA
11 May2023	Purchase	3,153,461	18.7756	MTA
12 May2023	Purchase	1,900,000	18.9268	MTA
TOTAL		7,675,209	18.8564	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 15 May 2023, since the launch of the First Tranche of the Buy-Back Programme 2022, UniCredit purchased no. 71,544,657 shares, equal to 3.69% of the share capital, for a total consideration of 1,326,257,259.75 Euro.

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