

**Selected consolidated financial data
of PGE Capital Group**

	Period ended		Period ended	
	June 30,		June 30,	
	2025 (not audited)	2024 (not audited)	2025 (not audited)	2024 (not audited)
	PLN million		EUR million	
Sales revenues	30 971	31 294	7 338	7 259
Net profit/loss from operating activities	-3 522	2 859	-834	663
Gross profit/loss (before taxation)	-3 724	2 517	-882	584
Net profit/loss for the reporting period	-7 123	2 089	-1 688	485
Net profit attributable to equity holders of the parent company	-7 190	2 018	-1 703	468
Total income	-7 516	2 473	-1 781	574
Net cash from operating activities	12 133	6 105	2 875	1 416
Net cash from investing activities	-4 200	-4 702	-995	-1 091
Net cash from financial activities	1 834	-3 786	435	-878
Net change in cash and cash equivalents	9 767	-2 383	2 314	-553
Net earnings per share (in PLN/EUR per share)	-3.20	0.90	-0.76	0.21
Diluted net earnings per share (in PLN/EUR per share)	-3.20	0.90	-0.76	0.21
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	2 243 712 994	2 243 712 994	2 243 712 994	2 243 712 994

	As at		As at	
	June 30, 2025 (not audited)	December 31, 2024 (audited)	June 30, 2025 (not audited)	December 31, 2024 (audited)
	PLN million		EUR million	
Non-current assets	69 293	76 302	16 335	17 857
Current assets	30 311	27 692	7 146	6 481
Total assets	99 604	103 994	23 481	24 337
Equity	38 609	45 529	9 102	10 655
Equity attributable to equity holders of the parent	37 480	44 471	8 836	10 407
Share capital	19 184	19 184	4 523	4 490
Long-term liabilities	28 585	23 749	6 739	5 558
Short-term liabilities	32 410	34 716	7 640	8 125
Number of shares as at the end of the reporting period	2 243 712 994	2 243 712 994	2 243 712 994	2 243 712 994
Book value per share (in PLN/EUR per share)	16.70	19.82	3.94	4.64
Diluted book value per share (in PLN/EUR per share)	16.70	19.82	3.94	4.64

Above financial data were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland EUR/PLN as of June 30, 2025 – 4.2419 EUR/PLN and December 31, 2024 – 4.2730 EUR/PLN.
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2025 till June 30, 2025 – 4.2208 EUR/PLN; and for the period from January 1, 2024 till June 30, 2024 – 4.3109 EUR/PLN.