

**Resolution No. 42/2025  
of the Annual General Meeting  
of Alior Bank Spółka Akcyjna  
dated 16 June 2025**

**on:    amendment to the Articles of Association of Alior Bank Spółka Akcyjna.**

Pursuant to Article 430 § 1 of the Code of Commercial Partnerships and Companies and § 17(2)(1) of the Articles of Association of Alior Bank Spółka Akcyjna ("Bank"), the following is hereby resolved:

**§ 1**

The Articles of Association of the Bank shall be amended as follows:

1) in § 7(3), points 4 and 5 shall be added and shall read as follows:

*"4) to issue capital bonds within the meaning of Article 27a of the Act of 15 January 2015 on Bonds,*

*5) to issue convertible bonds within the meaning of Article 19(1) of the Act of 15 January 2015 on Bonds."*

2) § 17(2)(6), which currently reads:

*"6) to issue convertible bonds and bonds with pre-emptive rights to subscribe for shares of the Bank, as well as subscription warrants,"*

shall now read as follows:

*"6) to issue convertible bonds, bonds with pre-emptive rights to subscribe for shares of the Bank, as well as subscription warrants and capital bonds,".*

**§ 2**

The Annual General Meeting of the Bank authorises the Supervisory Board of the Bank to compile a consolidated version of the Articles of Association, incorporating the amendments introduced by means of the present resolution.

**§ 3**

The resolution shall enter into force on the date of its adoption, with binding effect as of the entry of the amendments to the Articles of Association into the register of entrepreneurs of the National Court Register.